

Focus Business Services (Malta) Limited

STRAND TOWERS Floor 2 36 The Strand Sliema, SLM 1022 P O BOX 84 MALTA

T: +356 2338 1500 F: +356 2338 1111

enquiries@fbsmalta.com

www.fbsmalta.com

V1.April 2011

Form G

No. of Company

MERCHANT SHIPPING (Shipping Organisations – Private Companies) REGULATIONS, 2004

Notice of a pledge of securities

Pursuant to Regulation 37 (2)

Name of Company

Delivered by

To the *Registrar of Companies*:

| Pledgor (Name and Address) | Pledgee (Name and Address) | Securities | Securities | | |
|-------------------------------|-------------------------------|------------|------------|------------------|--|
| | (Ivane and Address) | Number | Туре | Nominal Value | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Signature

Pledgor/Pledgee*

Dated this day of of the year

This form must be completed in typed form.

* Delete as necessary.