



Focus Business Services (Malta) Limited

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Form G

No. of Company

COMPANIES ACT, 1995

Declaration of compliance with Section 97 made by a Public Company ^(a)

Pursuant to Section 103(1) (c)

Name of Company

Delivered by

To the *Registrar of Companies*:

..... Public Limited Company hereby declares
in accordance with Section 103(1) (c) of the Companies Act, 1995 that the
requirements of Section 97 regarding the conditions for allotment of shares to the
public have been complied with.

Signature
*Director/Secretary/Manager**

Dated this day of of the year

This form must be completed in typed form.

(a) To be delivered within one month after allotment.

** Delete as necessary*